

ESTATE PLANNING FOR PHYSICIANS SEMINAR MARKETING PACKAGE PREVIEW OF SLIDES

Below are a few select slides pulled out from the seminar (which is 39 total slides) to give you a preview of what this seminar looks like. All slides are in Microsoft PowerPoint format and are modifiable so that you can customize the look, feel and text, as necessary.

Congratulations, Doctor!


Thanks to your success, you now have something to lose!



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How Are You Exposed?

- Lawsuits
 - Not fully covered by insurance!
- Creditors
- Foreclosure/ Bankruptcy
- Divorce
- Co-owners having these problems!
- Income Taxes
- Capital Gains Taxes
- Probate Court -- not just at death!
- Estate Taxes
- Loved ones inheriting the wrong way!



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The Top 10 Protective “Shields” for Doctors



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QPRT (Qualified Personal Residence Trust)

- Another way to protect yourself without giving up your income producing assets
- Can continue to live in it, etc.
- Reduce estate taxes
- Discount gift value
- Enhanced lawsuit protection (can't put your home in an FLP, LLC or DAPT)



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PROTECTIVE SHIELD #2:

How Do You Protect Yourself and Your Family from Court When You're Disabled or Die -- and Keep Beneficiaries from Blowing or Losing Their Inheritance After You're Gone?

LT & IRA T

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Where Do You Go From Here?

- Fill out the Response Form
- Schedule your complimentary attorney consultation



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